

Fund Management Team - TCM Investment Funds (TCM)

- TCM Global Frontier High Dividend Equity
- TCM Vietnam High Dividend Equity
- TCM Africa High Dividend Equity

Manager(s): Mr. Wytze Riemersma
Mr. Marco Balk
Analyst: Mr. Douwe Jan Dijkstra

Background:

Wytze Riemersma (1970), who has managed TCM since 2008, has more than 20 years of experience in Asset Management and Consultancy. Based in Joure, the Netherlands he is CIO of TCM.

With the Fund Management Team he is also co-manager of the three TCM sub funds. He joined TCM from ING Bank, where he was responsible for the investment activities of the ING branches in the Netherlands.

He holds a Master degree in Finance and Investments from Rijksuniversiteit Groningen.

He is also a Registered Investment Analyst (RBA) included in the RBA Register in the Netherlands and is registered at the Dutch Securities Institute.



“I believe as a professional investor if you want to produce better returns than the average investor, you should start by doing something different but in a very structured way. That is why at TCM we run our portfolios in a very structured way. Our focus is on keeping the quality of our portfolio up to our minimal standards and to deliver outperformance at a lower volatility level.”

His hobbies include traveling, tennis, running and several social functions in the local community.



Marco Balk (1970), is co-manager of TCM since 2008. He has 20 years of experience in Asset Management and holds a Master degree in economics from Rijksuniversiteit Groningen.

He is also a Registered Investment Analyst (RBA) included in the RBA Register in the Netherlands and is registered at the Dutch Securities Institute.

His hobbies are soccer, skiing and he is also interested in computer science.

Douwe Jan Dijkstra (1985) is analyst to the TCM funds. He joined TCM from ING Bank where he provided personalized financial and banking services to ING wealth clients regarding their investment portfolios, savings and other assets. His focus is on the back testing of strategies and the costs of implementation of these strategies. He holds a Bachelor degree in Economics and is also registered at the Dutch Securities Institute.

His hobbies include cycling, diving, hiking and following the (financial) news.



Additional information:

Wytze Riemersma and Marco Balk have been managing TCM Investment Funds since the start in 2008. Wytze Riemersma is CEO of Trustus Capital Management B.V. (Trustus). Trustus is the Investment Manager of TCM. Marco Balk is Head of TCM Investment Funds.

The funds are co-managed, where both managers are responsible for the 5 step investment process. The managers are assisted by an analyst. This is used next to the TCM Quantitative and Qualitative selection model. The fund management is responsible for the investment decisions. Daily risk checks are made if the investment decisions comply with the prospectus and risk management rules.

The fund managers discuss the performance of the fund and its individual shares on a daily basis. Decisions to buy or sell are only made if both managers agree on it and after a Quantitative en Qualitative check has been performed. These decisions are registered in the Meeting Minutes.

Wytze Riemersma and Marco Balk are both shareholders of one or more sub funds of TCM. Wytze Riemersma and Marco Balk are both shareholders of Trustus, the Investment Manager of TCM Investment Funds.

Joure, February 2021.